



NOTIFICATION OF SECURITIES TRANSFER

Charitable Number 82021 6281RR0001

Thank you for your generous gift to the Townsend Smith Foundation (TSF). Please know that you are helping to build and operate a hospice residence in North Halton.

This form must be emailed to admin@townsend-smith.ca

TO BE COMPLETED BY DONOR:

Name of donor(s):		
	First Name(s)	Last Name(s)
Telephone:		Email:
Address:		
City:		Prov/State: Postal Code:
Donors Broker:		
	First Name(s)	Last Name(s)
Telephone:		Email:

Name of Security/Mutual Fund	Number of Shares	Estimated Value (CDN\$)
Total Estimated Value (CDN\$)		Transfer Date:
		dd/mm/yy

I understand that I will receive a "gift-in-kind" charitable tax receipt from Townsend Smith Foundation for the closing price based on the date that the shares are received by Townsend Smith Foundation and/or our agent. These securities have been donated to Townsend Smith Foundation without restriction.

Donor Signature:		Date:
		dd/mm/yy

Four easy steps to make a donation of securities that positively impacts lives.

STEP 1: **Contact the securities administrator by email: admin@townsend-smith.ca.** We will provide you with the account number and are happy to assist you in making your gift.

STEP 2:

Complete all sections of the securities transfer form

Please complete the donor information section, including your telephone number and email address. Your advisor/broker will provide the CUSIP # and other information as may be necessary.

STEP 3:

Email a completed copy of the TSF transfer form to our securities administrator at [Townsend-Smith.ca](mailto:admin@townsend-smith.ca)

Securities are transferred into TSF's account without your name. We want to provide you with an accurate charitable tax receipt in a timely manner and provide appropriate recognition to honour your generosity. We therefore need your name and address details.

STEP 4:

Email the completed transfer form to your broker or investment advisor as soon as possible. Based on your instructions, your investment advisor or broker is responsible for initiating the transfer.

For more information please don't hesitate to contact us at admin@townsend-smith.ca or 355-365-7004

Additional Information

Securities/shares/stock are considered legally transferred only when TSF's custodial agent RBC Dominion Securities confirms receipt. Your charitable tax receipt is valued based on the closing price of the transferred holdings on the day of the transfer to Townsend Smith Foundation's account. Townsend Smith Foundation's policy is to sell the transferred securities as quickly as possible.

Townsend Smith Foundation (TSF) Notification of Securities Transfer

Direction to Electronically Transfer Securities to the Townsend Smith Foundation

Charitable Number 82021 6281 RR0001

Instructions:

1. This direction form must be completed and signed by the donor and submitted to the donor's broker/advisor for forwarding to the Townsend Smith Foundation (TSF).
2. The donor's broker/advisor **must** return an electronic completed copy of this form to Townsend Smith Foundation at admin@townsend-smith.ca then mail to the address below:

TO BE COMPLETED BY DONOR:

Donor(s):		
	First Name(s)	Last Name(s)
Telephone:		Email:
Address:		
City:		Prov/State: Postal Code:
Donors Broker:		
	First Name(s)	Last Name(s)
Organization:		
Telephone:		Email:
Account:		

Securities to be donated:

Name of Security/Mutual Fund	Number of Shares	CUSIP#/symbol
Total Estimated Value (CDN\$)		Transfer Date:
		dd/mm/yy

I authorize the Townsend Smith Foundation or its agent to contact my broker for the purposes of conducting this transaction

Donor Signature:		Date:
		dd/mm/yy

Transfer securities to:

BMO InvestorLine©

CUID: NTD

DTC#: 5043

FINS: T009

SWIFT BOFMCAM2

Account #: 23039102

Attention:

Ms. Zana Hamze

T: 519.846.1014

E: zana.hamze@bmo.com

F: 519.846.9433

Townsend Smith Foundation (TSF)

Box 489, 420 Main Street East

Milton, Ontario, L9T 5G3 CANADA

355-365-7004 | www.Townsend-Smith.ca | admin@townsend-smith.ca

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